

API MONTHLY REPORT

Report Date. May. 31th, 2024

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BETTER LIFE**

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Comprehensive



Professional



Objective

03	Overview
03	Exchange Rate
05	Macrolide Series
05	β -lactams Series
05	Aminoglycosides Series
06	Tetracyclines Series
06	Amido alcohols Series
06	Lincomamides Series
06	Quinolones Series
06	Sulfonamides Series
07	Nitrofurans Series



OVERVIEW

The domestic raw material drug market has maintained a relatively positive trend in this period, with market sentiment cooling down compared to the previous period. The prices of most categories have shown signs of consolidation after showing varying degrees of recovery. Strong categories with high attention, such as Neomycin Sulfate and Erythromycin Thiocyanate, continue to suspend or limit orders at the factory end, while downstream suppliers maintain rigid demand procurement and continue to support pending shipments, resulting in high price consolidation.

Some analysts have pointed out that the downstream demand in the market has not fundamentally improved at present. The previous price increases were mainly caused by upstream manufacturers taking price boosting measures. With the rapid rebound of prices, the price increase caused by upstream supply contraction has been alleviated, and the market supply-demand imbalance caused by upstream manufacturers taking price boosting measures has been able to regain equilibrium. In addition, there is still a fear of heights in the current market, and midstream and downstream enterprises are showing a more cautious attitude towards buying goods when facing the tight supply situation caused by upstream supply, and the wait-and-see sentiment is heating up again. In the short term, the raw material drug market is expected to exhibit a volatile and consolidating trend.

EXCHANGE RATE

The exchange rate is stable at 1USD = 7.24RMB, 1EUR=7.85RMB.



Macrolide Series

TYLOSIN TARTRATE/ TILMICOSIN PHOSPHATE:

Penicillin potassium industry salt-recent market offers are loose, market inquiry is generally, trade has different expectations, the market position is low, and the market price index of the current market price index shakes.

In early May, Tiamulin fumarate price fluctuated, price range is USD18-21/KG, and price rebound at the end of May, market price range USD18.5--21.9/KG

ERYTHROMYCIN THIOCYANATE:

Erythromycin thiocyanate, decline little and stable, the market price of USD52.3-57.2/KG

AZITHROMYCIN:

Azithromycin has steadily increased the market price is USD144.0-148.0/KG.

B-lactams Series :

AMOXICILLIN, AMOXICILLIN SODIUM:

Amoxicillin-market inquiry is still available, bargaining transactions, market sources say that upstream supply is gradually relaxed, trade channel shipments have a general support (USD32.5/kg), and the market price index of this period is vibrating.

Aminoglycosides Series :

NEOMYCIN SULPHATE:

Neomycin sulphate because of the capacity reduction lead to the tight delivery.

Meanwhile, after China May API Exhibition, factories increase the cost as per the market situation.

Now the price is around FOB USD17.8-19.5/BOU.

GENTAMICIN SULPHATE:

Main manufacturers are offering price around USD145.0-151.0/BOU on FOB. Demand stable.

Others can offer a bit lower prices depending quantities and market.

STREPTOMYCIN SULPHATE STERIL:

Main Market sources are focusing on several manufacturers, these days the price now is stable

which manufacturers are offering price around USD33.1-35.6/BOU on FOB.

SPECTINOMYCIN:

Main Market sources are focusing on several manufacturers, these days the price now is stable which manufacturers are offering price as below

Spectinomycin sulphate price is around USD63.0-64.2/BOU on FOB.

Spectinomycin hydrochloride price is around USD60.0-61.0/BOU on FOB.

Tetracyclines Series :

OTC HCL:

Keep stable recently, current market price is around USD10.7-11.2/KG. Now Market is full of supply, and the trend of market still keep weak. Demand is quite.

DOXYCYCLINE HCL:

Market price rebound from the low position and keep stable raise right now. Enquiry and purchase become hot. Current market price is around USD42.5-44.0/KG. Price may keep raise in future, since it will come to July-August maintainness season. At that time, supply will become less.

Amido alcohols Series :

FLORFENICOL:

In May, after API exhibition the main factories offering get little higher than before, the market price is around USD23.0-23.5/KG now.

It needs to attention that the factories dropped the production capacity, there are less current stocks can be prompt delivery in the market, kindly suggest that make preparation in advance.

Lincomamides Series :

LINCOMYCIN HCL:

Tight and increase. For the accident for the Lincomycin factory, the material keep tight for a while. Market price is around USD38.5-39.5/BOU according to different factories now. Delivery time is still tight.

Quinolones Series :

ENROFLOXACIN BASE:

The market trend is stable, and market price is around USD22.2-22.8/KG.

CIPROFLOXACIN HCL:

The price is stable in the short term, and the market price is around USD22.8-23.4/KG. The price is expected to be strong. Pay attention to subsequent market change.

Sulfonamides Series :

During the May due to the flat market demands, the overall price of the sulfonamides product series was relatively stable with slightly rise . The end user purchase on demands, and the market trading volume is not large. Continue to pay attention to market status and signing of factories.

SULFADIAZINE SODIUM: about USD19.1/KG,

SULFAMETHAZINE SODIUM: about USD9.4/KG,

TRIMETHOPRIM: about USD28.0/KG,

SULFAMETHOXAZOLE: about USD12.5/KG.

Nitrofurans Series :

FURALTADONE/FURAZOLIDONE:

The supplying and production from main makers are stable, and lead time will be in June. Furaltadone market price is around USD19.0/KG. Furazolidone market price around USD12.5/KG.

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